CHECKLIST

Getting started with Amelio Services

The steps to begin services with Amelio Services.

The steps to begin services with Amelio Services. Most people finish them in a few weeks. Check each box when a step is done, and write the date.

- [ ] 1 **Say hello to Amelio Services**
  Email admin@amelioservices.com or use the Get started form. Amelio Services replies within 2 business days.
  Done on _____

- [ ] 2 **Have a free first conversation**
  Talk about your goals, what you enjoy, your schedule and the kind of support that feels right to you.
  Done on _____

- [ ] 3 **Share your IPP goals**
  Tell Amelio Services which goals you want help with. Bring your IPP or person-centered plan if you have one.
  Done on _____

- [ ] 4 **Add Amelio Services to your spending plan**
  Community Living Supports (320), Community Integration Supports (331), or both, with your hours and the rate agreed in writing ($42 an hour).
  Done on _____

- [ ] 5 **Your FMS sets up Amelio Services**
  Your Financial Management Service checks the Amelio Services paperwork and background checks before services start.
  Done on _____

- [ ] 6 **Meet your Amelio Services provider**
  Amelio Services matches you with a provider who fits your interests and schedule, and keeps the same person when possible.
  Done on _____

- [ ] 7 **Set up your dashboard**
  Fill in your profile and vital care info, and add your provider's shifts to My calendar.
  Done on _____

☐ 8 **Your first session**

Start with something you enjoy. Your provider writes a daily log entry after each shift.

Done on _____

☐ 9 **30-day check-in**

Amelio Services checks how things are going and changes anything that isn't working for you.

Done on _____

Notes, names and phone numbers

Amelio Services · amelioservices.com · admin@amelioservices.com · SDP details checked October 2026. Rules can change, so check with your regional center.